Enrollment Update

College of Marin . Convocation . January, 2023

National Trends

Undergraduate enrollment declines began in 2011.

1.5 million fewer students were enrolled in higher education in 2019 than in 2010—and declines have continued during the pandemic.

From 2011 to 2019, community college enrollment fell by 26% nationally.

Source: *The Chronicle of Higher Education*

Fall 2022 Student Survey

Re-Enrollment Plans for Spring 2023:

Plan to Enroll	In-Person Only	Combination	Online Only
95%	52%	30%	18%

Our Students, Fall 2022

Enough Online Offerings:

Strongly Agreed

Agreed

Did Not Agree

49%

37%

15%

Our Students, Fall 2022

Those Who Had Difficulty Enrolling in Courses:

Modality	Time of Day	Day of Week	Section Full
45%	**50%**	**24%**	**34%**

Our Students, Fall 2022

Most important factors for registration decisions:
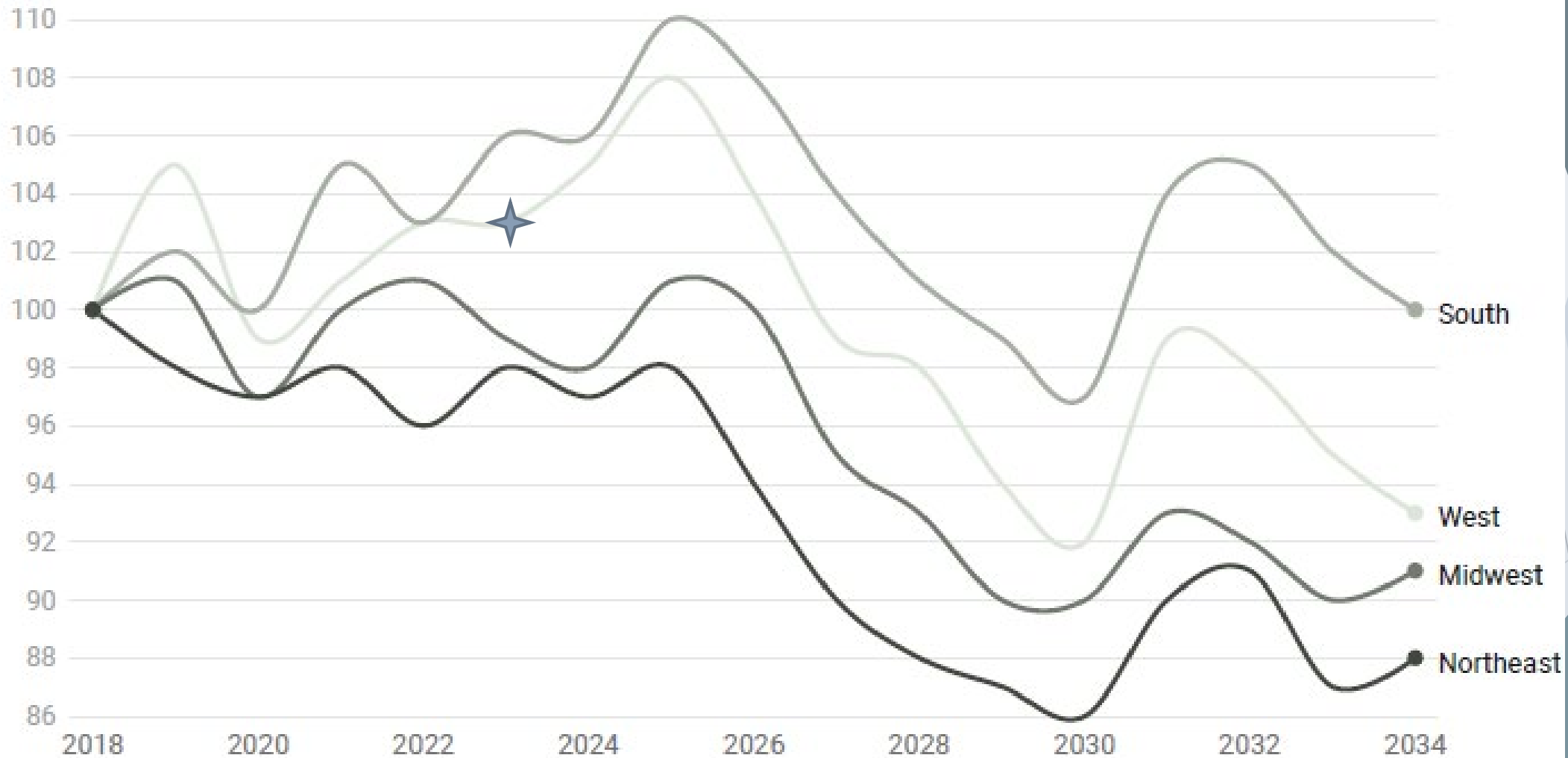
Time of Day

40%

Major Requirements

36%

Modality

30%

National Community College Enrollment Projections, 2018-2034

Chancellor's Office Enrollment Predictions

The Chancellor's office predicts an increase in credit/noncredit headcount enrollment and FTES of just under 4% by 2026-27.

2022-23		2026-27		Difference		Percent change	
Enrollment	FTES	Enrollment	FTES	Enrollment	FTES	Enrollment	FTES
6,739	3,897	6,994	4,166	255	142	3.78%	3.65%

Spring 2023 Enrollment—As of 1/17/2023

Enrollment Comparison - Spring 2022 - Spring 2023							
27 days to first census	Spring 2023 (1/17/23)	Spring 2022 (1/18/22)	% Difference Current Day	Spring 2022 Opening Day (01/24/22)	% Difference Opening Day	Spring 2022 First Census	% Difference First Census
Credit Headcount	3,968	3,888	2.1%	4,281	-7.3%	4,417	-10.2%
Credit Sections	743	760	-2.2%	765	-2.9%	766	-3.0%
Credit Hours	32,187	31,201	3.2%	33,142	-2.9%	31,889	0.9%
Credit FTES	2,146	2,080		2,209		2,126	
Noncredit Headcount	1,042	502	107.6%	573	81.8%	724	43.9%
Unduplicated Headcount	4,592	4,319	6.3%	4777	-3.9%	5,057	-9.2%