Enrollment Update

College of Marin . Board of Trustees . February, 2023

National Trends

Undergraduate enrollment declines began in 2011.

1.5 million fewer students were enrolled in higher education in 2019 than in 2010—and declines have continued during the pandemic.

From 2011 to 2019, community college enrollment fell by 26% nationally.

Source: The Chronicle of Higher Education

Fall 2022 Student Survey

Re-Enrollment Plans for Spring 2023:

Plan to Enroll In-Person Only Combination Online Only

95% 52% 30% 18%

Our Students, Fall 2022

Enough Online Offerings:

Strongly Agreed

Agreed

Did Not Agree

49%

37%

15%

Our Students, Fall 2022

Those Who Had Difficulty Enrolling in Courses:

Modality Time of Day Day of Week Section Full **45% 50% 24% 34%**

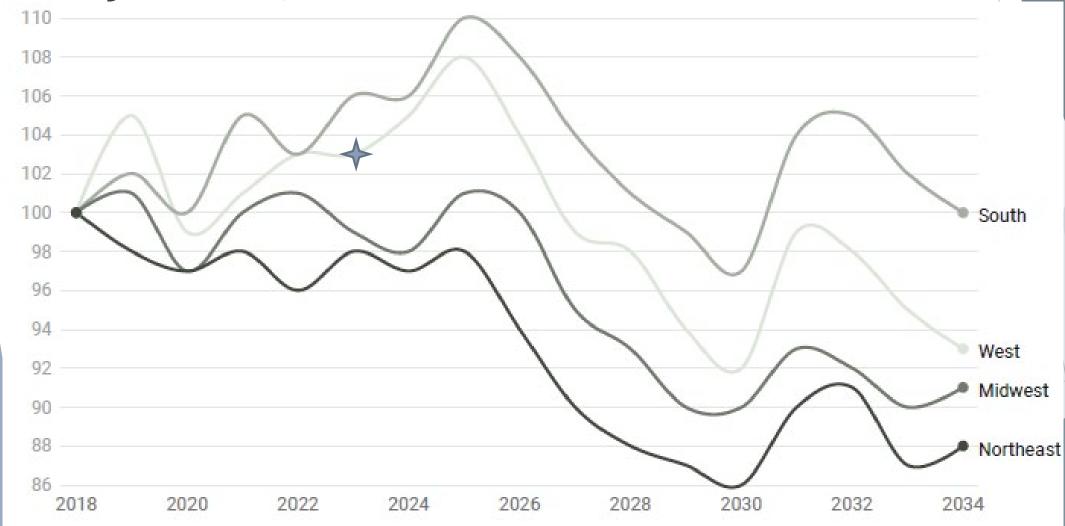
Our Students, Fall 2022

Most important factors for registration decisions:

Time of Day Major Requirements Modality

40% 36% 30%

National Community College Enrollment Projections, 2018-2034



Source: Nathan D. Grawe, The Agile College • Get the data • Created with Datawrapper

Chancellor's Office Enrollment Predictions

The Chancellor's office predicts an increase in credit/noncredit headcount enrollment and FTES of just under 4% by 2026-27.

| | 2022-23 | | 2026-27 | | Difference | | Percent change | |
|---|------------|-------|------------|-------|------------|------|----------------|-------|
| Source: https://www.cccco.ed u/-/media/CCCCO- Website/College- Finance-and- Facilities/Facilities- | Enrollment | FTES | Enrollment | FTES | Enrollment | FTES | Enrollment | FTES |
| Planning/Reports-and- Guidelines/ccco- report-five-cap-outlay- final- a11y.pdf?la=en&hash=B 5486689BCBED4705D98 EEAEFE1BDDA45BC70FE | 6,739 | 3,897 | 6,994 | 4,166 | 255 | 142 | 3.78% | 3.65% |

Spring 2023 Enrollment—As of 2/13/2023 (census)

| | Enrollment Comparison - Spring 2022 - Spring 2023 | | | | | | | | | | |
|------------------------|---|--|--|--|---|--|---|--|--|--|--|
| First Census Day | Spring 2023 (2/13/23) | Spring 2022 (2/14/22) | % Difference Current Day | Spring 2022 Opening Day (01/24/22) | % Difference Opening Day | Spring 2022 First Census | % Difference First Census | | | | |
| Credit Headcount | 4,459 | 4,417 | 1.0% | 4,281 | 4.2% | 4,417 | 1.0% | | | | |
| Credit Sections | 760 | 766 | -0.8% | 765 | -0.7% | 766 | -0.8% | | | | |
| Credit Hours | 33,509 | 31,889 | | 33,142 | 1 19/ | 31,889 | 5.1% | | | | |
| Credit FTES | 2,234 | 2,126 | | 2,209 | 1.1/0 | 2,126 | J. 1/0 | | | | |
| Noncredit Headcount | 1,227 | 724 | 69.5% | 573 | 114.1% | 724 | 69.5% | | | | |
| Unduplicated Headcount | 5,617 | 5,057 | 11.1% | 4777 | 17.6% | 5,057 | 11.1% | | | | |
| | Credit Headcount Credit Sections Credit Hours Credit FTES Noncredit Headcount | First Census Day (2/13/23) Credit Headcount 4,459 Credit Sections 760 Credit Hours 33,509 Credit FTES 2,234 Noncredit Headcount 1,227 | First Census Day Spring 2023 (2/13/23) Spring 2022 (2/14/22) Credit Headcount 4,459 4,417 Credit Sections 760 766 Credit Hours 33,509 31,889 Credit FTES 2,234 2,126 Noncredit Headcount 1,227 724 | Spring 2023 Spring 2022 Difference (2/14/22) Current Day | Spring 2023 Spring 2022 Opening Day Difference Current Day O1/24/22 | Spring 2023 Spring 2022 Difference Current Day Credit Headcount Spring 2022 (2/14/22) Spring 2022 Credit Headcount Spring 2022 Credit Headcount Spring 2022 Credit Headcount Spring 2022 Current Day Credit Sections Credit Sections Credit Hours Spring 2022 Opening Day Op | Spring 2023 Spring 2022 % Difference Current Day (2/13/23) (2/14/22) Difference Current Day (01/24/22) Day Spring 2022 First Census | | | | |